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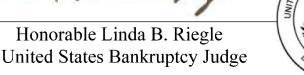
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In re:





Entered on Docket 5January 03, 2012

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	LEWIS AND ROCA LLP		
6	Robert M. Charles, Jr. (NV 6593)		
	John Hinderaker (AZ 018024)		
7	Marvin Ruth (NV 10979)		
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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEVADA**

Debtor.

USA COMMERCIAL MORTGAGE COMPANY,

CHAPTER 11

Order Sustaining Objection Of USACM Liquidating Trust To Proof Of Claim No. 10725-00755-1 Filed by Kevin Higgins In The Amount of \$100,000

19 20

Hearing Date: October 18, 2011 Hearing Time: 1:30 p.m.

Case No. BK-S-06-10725-LBR

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The Court having considered the Objection Of USACM Liquidating Trust To Proof Of Claim No. 10725-00755-1 filed by Kevin Higgins in the Amount of \$100,000, [DE 9117] (the "Objection") at the hearing held on October 18, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

1	IT IS ORDERED:		
2	1. The Objection [DE 9117] is sustained; and		
3	2. Proof of Claim No. 10725-00755-1 filed by Kevin Higgins in the amount of		
4	\$100,000 is disallowed in full because it is based upon an investment in the Oak Shores II		
5	Loan.		
6	PREPARED AND RESPECTFULLY SUBMITTED BY:		
7 8	LEWIS AND ROCA LLP		
9			
10	By /s/ John Hinderaker (AZ #018024)		
11	Robert M. Charles, Jr. John Hinderaker (<i>pro hac vice</i>)		
12	3993 Howard Hughes Parkway, Ste. 600 Las Vegas, Nevada 89169-5996		
13	Telephone: (702) 949-8320		
	Facsimile: (702) 949-8321		
14	Attorneys for USACM Liquidating Trust		
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1	LOCAL RULE 9021 CERTIFICATION				
2	In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):				
3 4	This Court has waived the requirement set forth in LR 9021(b)(1).				
5	XXX No party appeared at the hearing or filed an objection to the motion.				
6	I have delivered a copy of this proposed order to all counsel who				
7		and any unrepresented parties who appeared has approved or disapproved the order, or			
8 9	•	icated below [list each party and whether the pproved, or failed to respond to the			
10	Counsel appearing:				
11	I certify that this is a case under Chapter 7 or 13, that I have served a				
12	copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order				
13					
14	U.S. Trustee: <u>Augie Landis</u>				
15	☐ approved the form of this order	☐ disapproved the form of this order			
16 17	waived the right to review the order and/or	☐ failed to respond to the document			
	Other Party:				
18	☐ approved the form of this order	☐ disapproved the form of this order			
19 20	□ waived the right to review the order and/or	☐ failed to respond to the document			
21					
22	Submitted by: LEWIS AND ROCA LLP				
23					
24	By: /s/ <i>John Hinderaker</i> . (AZ #018024)				
25					
26	# # #				
	, in the second				

Lewis and Roca LLP 3993 Howard Hughes Parkway Suite 600 Las Vegas, Nevada 89169